

Instructions for an IRA Charitable Rollover

Date: _____

RE: Request for charitable contribution from IRA # _____

Dear Plan Manager:

With this letter, I am expressing my wish to make a direct charitable contribution from my Individual Retirement Account # _____.

Please send a check, payable to Operation Breakthrough, to the address below. Please include my name and address as the donor so that Operation Breakthrough can acknowledge the gift and provide me a tax receipt. Operation Breakthrough's federal tax ID number is 43-0971560

The check can be mailed to:

Operation Breakthrough
PO Box 412482
Kansas City MO 64141

It's my intent that this transfer qualify for exclusion during the 2023 tax year.

If you have questions, you may reach me at _____.

If you need to reach Operation Breakthrough, please call 816-365-5059 or send an email to jenniferh@operationbreakthrough.org.

Thank you!

Sincerely,

Signature

Printed name